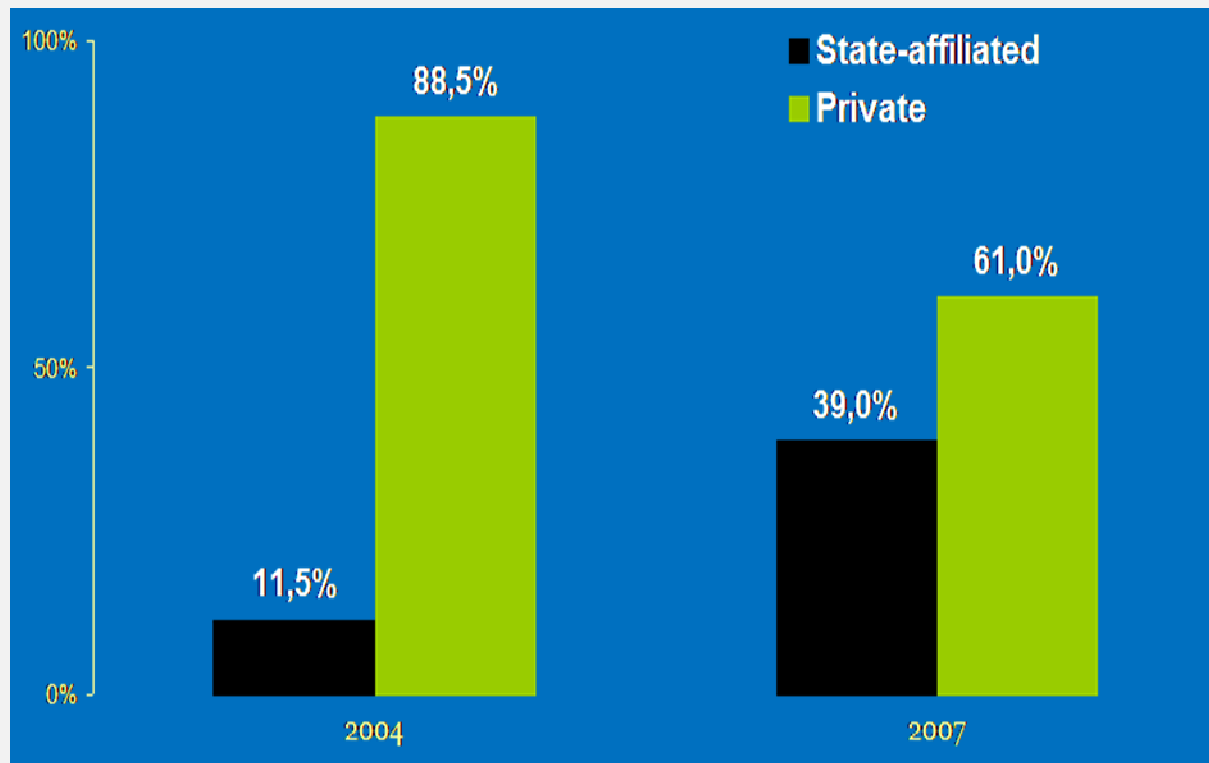


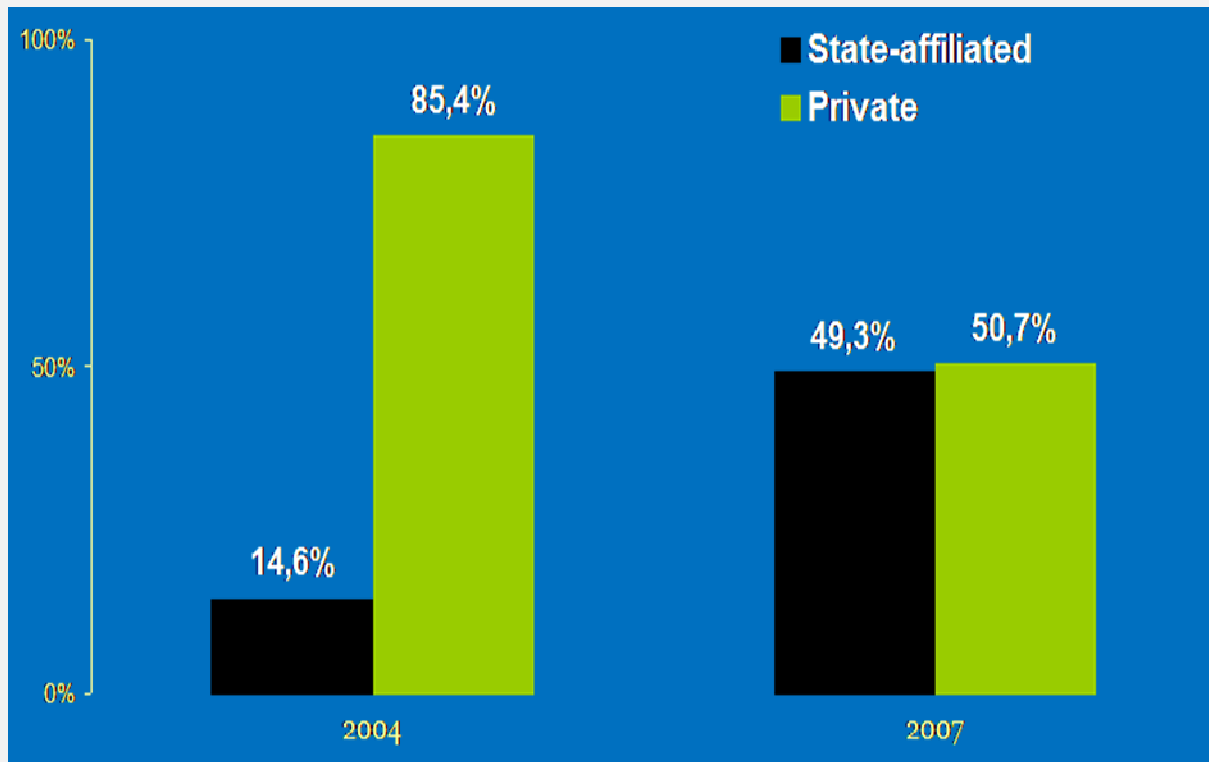
# **Structural Energy Industry Recentralization: Key Players and Kremlin Politics**

**Mikhail Kroutikhin  
RusEnergy**

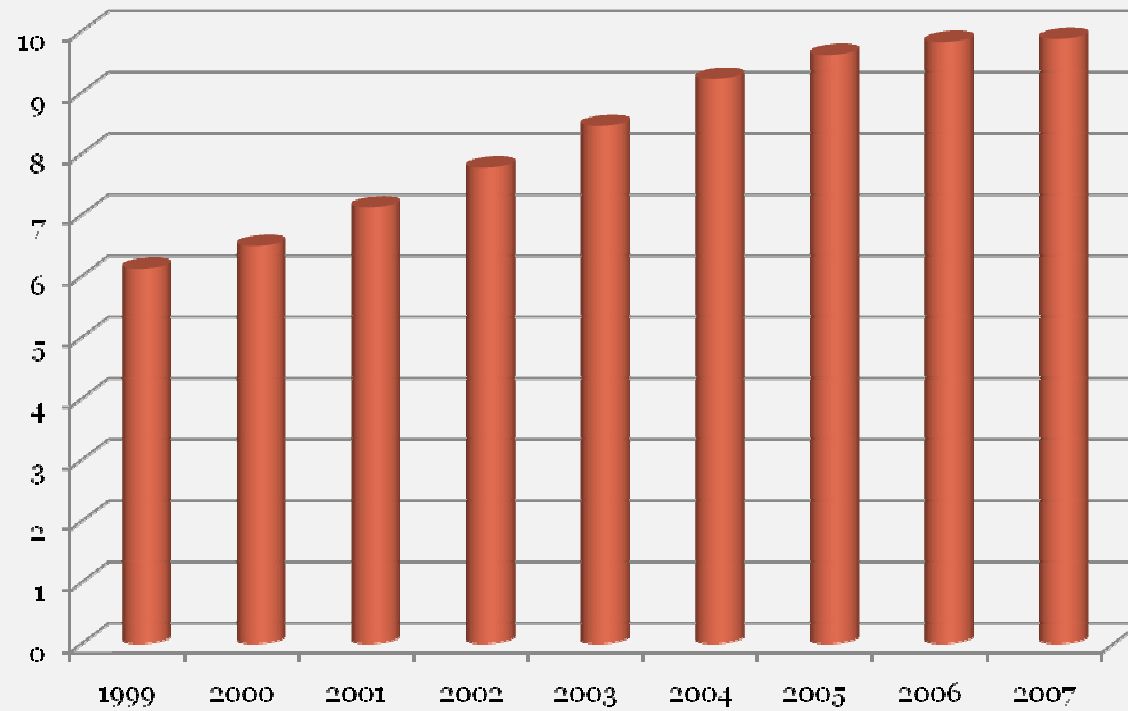
## State and private niches in Russian oil production



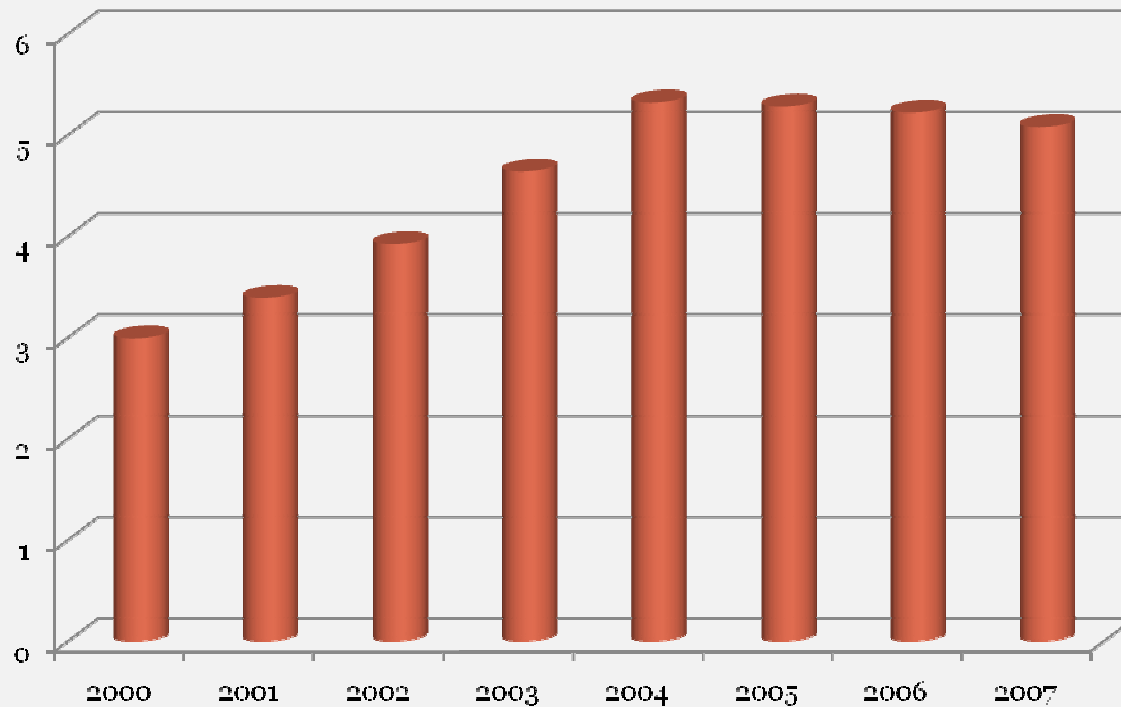
## State and private niches in Russian refining



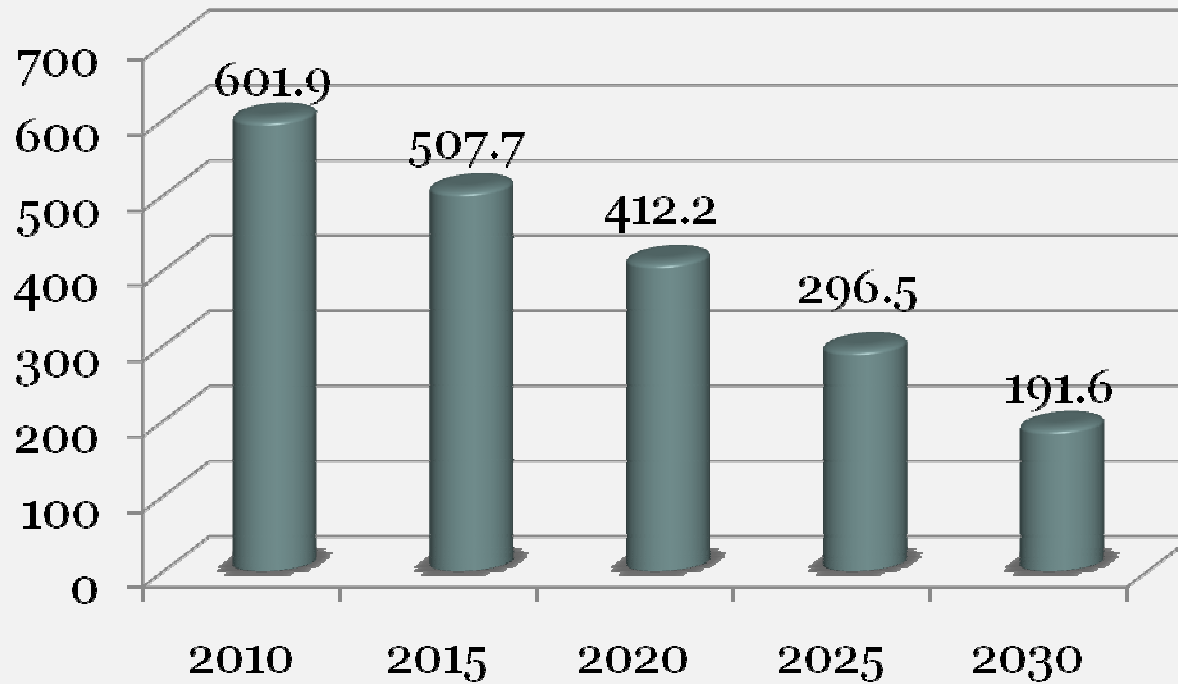
## Oil production in Russia, mln bpd



## Russian crude oil exports beyond ex-USSR, mln bpd



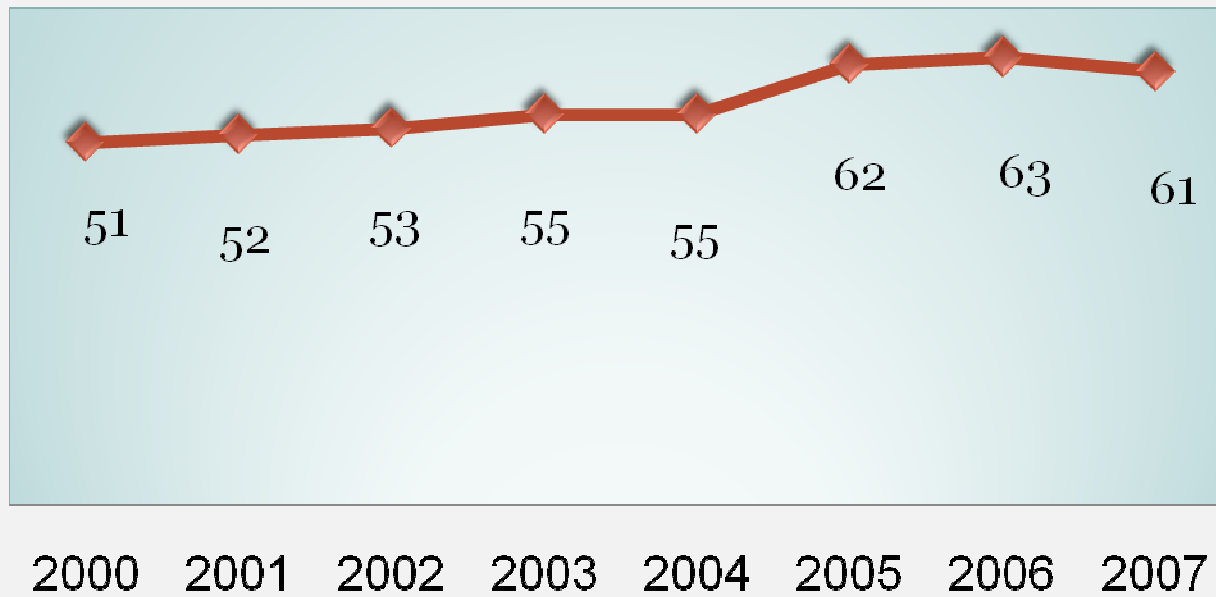
## Natural gas production from ongoing projects, bln m<sup>3</sup>



## Russian exports, \$mln

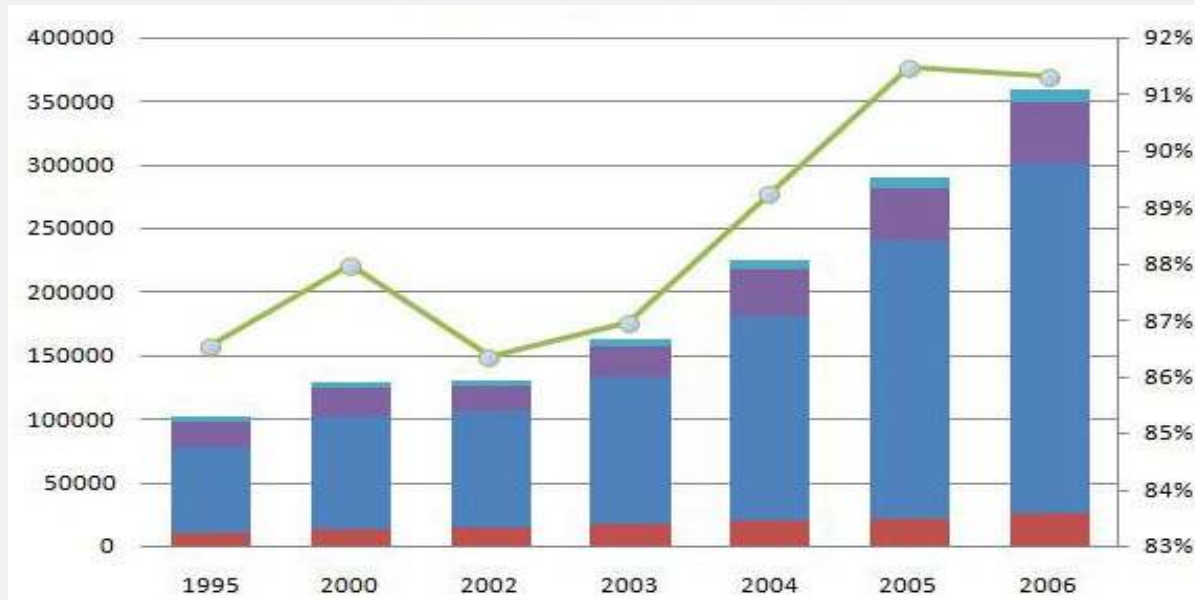
	Crude oil	Refined products	Natural gas	Oil & gas total	Total export
<b>2000</b>	25,272	10,919	16,644	52,835	103,093
<b>2001</b>	24,990	9,375	17,770	52,135	99,970
<b>2002</b>	29,113	11,253	15,897	56,264	106,712
<b>2003</b>	39,679	14,060	19,981	73,720	133,656
<b>2004</b>	59,045	19,269	21,853	100,167	181,663
<b>2005</b>	83,438	33,808	31,374	148,620	241,473
<b>2006</b>	102,283	44,377	43,806	190,466	301,530
<b>2007</b>	121,380	51,470	42,755	215,606	352,473

### Oil and gas in Russia's total exports, %





## Russia's export structure, mln \$



- Manufactured goods
- Oil, gas and other raw materials
- Metals, gems, jewelry
- Wood, pulp
- Share of raw materials in total exports, %



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